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## ABSTRACT

The manual, one of a series resulting from a project to design planning procedures for local and State vocational agencies, presents survey instruments which will help State, county, or local educational agencies gather information on the amount and kind of demand for adult or post-secondary vocational education programs. These instruments estimate the public's perceived need or the "social demand." Data gathering instruments from State employment offices, unions, employers, and schools are presented. (AG)

# A Vocational Education Planning System FOR LOCAL SCHOOL DISTRICTS

NEW JERSEY STATE DEPARTMENT OF EDUCATION  
DIVISION OF VOCATIONAL EDUCATION  
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**PROCEDURES FOR ESTIMATING ADULT &  
POST-SECONDARY POTENTIAL ENROLLMENT**

**Vol. VI**

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A VOCATIONAL EDUCATION PLANNING SYSTEM  
FOR  
LOCAL SCHOOL DISTRICTS

Volume VI: Procedures for Estimating Adult and Post-  
Secondary Potential Enrollment

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The Division of Vocational Education of the New Jersey State Department of Education has long recognized the need to introduce more science into the art of educational planning. This publication is an outgrowth of its efforts to devise more systematic, objective, and precise bases for program decisions. The Division has determined, moreover, that the key to the success of its system is to insure that the Local Education Agency has an advanced planning capability.

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## Series Preface

Planning is a universal concept based on the proposition that if you think a bit about what you intend to do, you are likely to do whatever it is better than if you don't think about it. This process of thinking ahead generally involves gathering information, analyzing the information and then formulating one or more courses of action to follow. The planning system presented here embodies these elements in operational procedures for planning for school districts.

The Vocational Education Planning System for Local School Districts draws heavily upon a growing body of experience in educational planning which has been generated by Government Studies and Systems (GSS). The introduction describes these concepts. Out of this experience has evolved a set of planning techniques, particularly suited by design and through actual use, to enable effective planning. The bases for uses of indicators, planning factors, forecasts, models and others of these techniques are clearly laid out in this manual as they appear in the normal course of the planning cycle.

This manual is one of several resulting from a project to design planning procedures for local and state vocational education agencies. This manual describes the overall

planning process for LEAs. It is to be used in conjunction with the following manuals:

Volume I: Local Education Agency Users' Manual

Volume II: Local Education Agency Users' Data Collection Manual

Volume III: Local Education Agency Planning Analyst's Procedures

Volume IV: State Application Funding Procedures

Volume V: Enrollment Forecasting Procedures

Volume VI: Procedure for Estimating Adult and Post-Secondary Potential Enrollment

Volume VII: Job Demand Forecasting Program

Volume VIII: Training Materials

Volume IX: Guide to Project Manuals

The most important ingredients in effective planning, however, are the people who do the planning. The planning team itself should include, at the very least, those who are going to be directly responsible for the execution of the plan, once developed, and those who are otherwise directly affected by the plan. People who participate in the planning process, who see their input take shape in a plan, tend to be better advocates and implementors of that plan.

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## Purpose

This manual presents survey instruments which will help state, county or local educational agencies gather information on the amount and kind of demand for adult or post-secondary vocational education programs. These instruments estimate the public's perceived need for these programs which is called "social demand."

Social demand may be considered a prediction of possible enrollment. If the total school training capacity in the area is less than the social demand, actual enrollment will be limited by capacity; otherwise it is limited by this demand.

## Background

The methods of estimating social demand presented here build on a study carried out by Government Studies and Systems, Inc. in 1971. The study explored some of the data required to predict adult and post-secondary vocational education demand. The researchers gathered information from several hundred students in one county. In the course of that study, further data needs were revealed, and a preliminary method was sketched.

## SECTION I

### General Review of Social Demand Forecasting

In establishing or changing vocational education programs, a major consideration is: Which programs will be desired by potential students? This is not the only consideration in the decision, of course. One also needs to consider job opportunities forecasted for various occupations (which may not match the expressed desires of the potential students), the effects of foreseeable technological changes, and costs.

This manual concentrates on the first consideration, the data which is necessary to forecast social demand.

There are two objectives: first, to be able to predict with some degree of accuracy the total potential enrollment in the adult and in post-secondary vocational education programs, based on the desires of the potential students. Secondly, we want to do this by specific programs and, if possible, by course and school.

## The Two Tracks of Forecasting

Any forecasting has two aspects: first, to extrapolate current policy; second, to analyze proposed new programs or policies. In the first, one wants to forecast the future, assuming no change in present policies. That future may or may not be satisfactory. If it is unsatisfactory, the administrators may then want to introduce changes to bring about a different future.

In forecasting the demand for adult and post-secondary education, we want to understand the present demand, and be able to predict, quantitatively, future levels of demand, assuming the present programs continue. Those responsible for the program may then plan activities designed to accommodate that future.

For example, let us suppose that a forecast of demand shows that if the present pattern continues, by Year 3 there will be overloading in program A, and a large number of empty seats in program B. This is not an acceptable future, from an administrative point of view. Those in charge of the programs should begin to take some actions to smooth out the program loads by guidance, advertising, by relocating staff or whatever other means are necessary. This, of course, will make the original forecast inaccurate;

thus, frequent reforecasting is required. Ideally, when Year 3 arrives, there will be full, but not overloaded, classes in both programs A and B.

This is the first purpose of forecasting - to forecast the future so that administrators can (1) foresee the consequences of continuing current policies and practices and (2) take steps to make the future more acceptable.

Not let us look at the second purpose - evaluating the present pattern to see whether it meets the best public policy standards. Perhaps programs A and B have perfectly balanced enrollments, but upon examination it appears that the student body will be composed almost entirely of skilled workers seeking to move into the managerial ranks, and will contain almost no semi-skilled workers seeking to upgrade themselves. This may not be desirable public policy, and the administrators now have to ask the question: How should the present pattern be changed to bring about a more socially acceptable future? The answer to this involves other parts of the planning process described in other manuals.

This manual describes how to obtain the data necessary to the first purpose: to forecast, quantitatively, future social demand. This section, however, describes the total effort to be undertaken to carry out both purposes.

### Forecasting Present Demand Pattern

Analysis has shown that there are three major "in-routes" used by students who are currently enrolled in post-secondary or adult courses:

1. immediately from high school, in many cases on the basis of advice from parents, counselor or others;
2. immediately from previous adult or post-secondary courses;
3. as a result of recommendations from institutions, principally:
  - a. employer
  - b. union
  - c. employment services

We are uncertain, as yet, as to exactly how many students these three routes account for, except that they probably account for more than half.

This suggests a data analysis model such as the following:

Table 1

Flow of Students to Adult Education and  
Post Secondary Programs

From

To

	<u>Next Year</u>		<u>Next 2 or 3 Years</u>		<u>More than 3 Years</u>	
	Adult Ed	Post Secondary	Adult	Post Secondary	Adult	Post Secondary
Present Adult education		(un-likely)		(un-likely)		(un-likely)
Post Secondary Students						
High School Seniors						
Presently Employed:						
a) Recommended by employer						
b) Recommended by Union						
Referred by State Employment Office						
Other						

Total

In Table 1, some of those who intend to enroll next year in adult education courses are now enrolled in adult education courses; some are in post secondary courses; some are now in high school; some are now working but are being urged by their employer to enroll; some are now working but are being urged by their union to enroll; and some are being urged by an employment agency to enroll.

Similarly, some of those who intended to enroll next year in post-secondary vocational educational programs are now involved in one of the feeder routes identified here.

The data analysis model also seeks information on intentions for each of these two programs during the next two or three years, and for intentions more than three years away.

The instruments described in this manual are also intended for data collection which will help predict demand for both general and specific program areas within adult education and post secondary vocational education. These instruments can be used by the individual school, the county, or the state. Present and recommended practice is that the data be collected by the LEA but submitted to the State for summarization by county and state. The next section will detail the data which the instruments are intended to provide.



We can begin to construct a model using the three entry routes, while, at the same time, carrying out activities designed to pin down all other major routes, if they exist. This suggests two activities, which are described further below.

Proposed Activity #1. Collect data which will forecast the potential enrollment (total and by program) in post secondary and in adult vocational education courses.

Proposed Activity #2. Construct a test survey of present students to refine the information we now have about the routes by which students enter the program.

### Evaluating The Present Pattern (Version I)

Constructing a forecast for future potential enrollment on the basis of the present pattern has two pitfalls. First, it assumes a continuity of current practices. However, this is a problem always attendant on forecasting, and is not any different here. But second, it assumes that the present pattern is meeting the needs of the potential students and of the employers. This may or may not be true, and to the extent that the present pattern is not meeting the needs, either of the suppliers or demanders, the program is incomplete,

even though it may be administered effectively for that limited part of the market that it is serving successfully.

We might find, for example, that there is a large pool of non-English speaking people who want, need, and would use vocational education programs, but who are not being reached by the present pattern. Or we might find that there is a major transportation problem for some potential students, which deters them from attending a particular program.

There could be a number of reasons why the people who could benefit from post-secondary or adult voc. ed. programs are not enrolling, and those problems may be affected favorably by administrative actions. The pattern would be changed by these actions (requiring an expanded forecasting model) in a way which would strengthen the program from the point of view of meeting the public need.

This suggests another activity, which is described below:

Proposed Activity #3. Collect data to identify population groups presently under-represented in vocational educational programs or courses, but who desire (and could benefit from) such programs.

There is an additional problem involved in forecasting social demand:

The routes used by students to arrive at adult or post secondary vocational education courses are not totally independent. There is some overlap. For example, a potential student may have enrolled previously in a course, and may be thinking about enrolling in another course, when his employer suggests to him that additional training would facilitate his advancement. He enrolls in that course. To what should his enrollment be attributed?

Proposed Activity #4. One additional activity, therefore, is to construct the investigations in such a way that the analysis weights the effect of the routes, taking these overlapping effects into consideration.

Finally, in constructing a total picture, we need to have some notion of the extent to which private training facilities are now taking care of the demand, and the extent to which they will do so in the future. That is, if our forecast is that 5,000 students can be expected to enroll in a particular type of program by 1976, it would be misleading to suggest that all 5,000 will find their way into the public voc.ed.system. Some of them will enroll in a private school course, a union program, or an employer program which meets their needs. Thus we need:

Proposed Activity #5. Estimate the exten-  
siveness of the private system and its  
probable ability and intention to handle  
the forecasted load.

## Summary

Five activities are being proposed. Some of them will be described in this manual in what is called Version I.

### Version I: Forecasting From The Current Public Student Pattern

1. Data will be collected and analyzed on the present pattern, which will forecast:
  - a) total enrollment
  - b) enrollment in specific programs
  - c) the probable distribution of that enrollment by schools.
2. Data will be collected from present public system students to identify entrance routes they may use.
3. Data will be collected to permit evaluation of the weight of the three routes already identified (high school, institutions, present students) and to enable estimation of the overlapping effects of these routes.

### Version II: The Private System; An Evaluation of the Total Pattern

1. Data will be collected to estimate the extensiveness of the private system and its ability and desire to accommodate part of the forecasted load.

2. Other potential student groups will be identified along with other actual and potential routes to permit a qualitative assessment of the present and forecasted pattern.

Section II below describes the student-related survey instruments for Version I; Section III, the employer-related instruments; Section IV, union and Section V employment office instruments.

#### Timing

Since these instruments are new, a schedule for their reuse should await the analysis of the first use. Mode X questions in the instruments are designed to be administered every 2-5 years. The others (Y, Z) are research questions, which probably need be repeated only every 5-10 years.

## SECTION II

### Students: The Data Gathering Instruments and Their Use

This section describes the instruments which have been designed to collect data from students; that is, to fill in the shaded boxes in Table 2. Sample report forms are also included to show some of the ways the data can be analyzed.

Table 2. Relevant Section of Model  
Flow of Students to Adult Education and  
Post Secondary Programs

From

To

	<u>Next Year</u>		<u>Next 2 or 3 Years</u>		<u>More than 3 Years</u>	
	Adult Ed	Post Secondary	Adult	Post Secondary	Adult	Post Secondary
Adult education						
Post Secondary Students						
High School Seniors						
Presently Employed:						
a) Recommended by employer						
b) Recommended by Union						
Referred by Unemployment Office						
Other						

## Background

### Who Uses These Instruments?

These instruments have been designed to be used either by an individual school, by a county, or by a state agency. If an individual school uses them, it would be best to survey all the people in the category (e.g., the adult ed. enrollees; those presently enrolled in post-secondary programs, etc.). If a county wants to use the information, it can either consolidate school reports (if they have been gathered), or administer the instruments on a total or sample basis. The state, similarly, can either consolidate county reports (if enough have been gathered) or sample the state by distributing the instruments to a sample of schools throughout the state.



### Level of Detail Available

Throughout the analysis of social demand, there are three kinds of analyses considered.

1. Level:

- Adult Education Program
- Post-Secondary Program

2. General Program Area (within each overall program type). These are the 1-digit Office of Education Codes:

- Office Occupations
- Home Economics/Homemaking
- Vocational-Industrial
- Distribution/Marketing
- Technical
- Health
- Agriculture
- Other

3. Specific Program Type (within each general program area). These are the 2-digit Office of Education Codes. For Example:

- Health (General Program Area)
  - Dental
  - Medical Nursing
  - Rehabilitation
  - Radiologic

- Ophthalmic
- Environmental
- Mental Health
- Miscellaneous (inhalation, community health,  
mortuary, etc.)

### What Information Is Being Gathered

There are two kinds of information gathered by these instruments:

1. Information directly useful in forecasting social demand, broken down into overall, general, and specific program types. Questions designed to elicit this information are labeled "Code X" in the instruments.
2. Information useful in understanding the reasons for the present demand pattern, and possibly useful in understanding how to change, if desired, the present demand pattern. These questions provide data to help understand the process. Questions designed to elicit this information are labeled "Code Y" in the instruments.

The difference between these two kinds of questions is one of validity and of administrative activity. The Code X questions -- those which gather information directly useful in forecasting social demand -- are concerned exclusively with what the student believes he wants.

The Code Y questions are concerned with finding out why the present pattern is what it is. For example, do students interested in one particular program area, such

as Health, receive more incentives for taking relevant courses than do students interested in Agriculture? It might be the case that their employers pay the enrollment fee, or they expect to get an immediate pay increase upon completion of the course, or they expect to be able to get a new job upon completion of the course. If we want to increase the number of enrollees in Agriculture, are there some steps which could be taken by the Vocational Education Division administrators to build in such incentives?

These questions can identify the factors associated with enrollment in different programs.

Those using the instruments can make individual judgments on whether the instruments' purpose is to collect the core forecasting information, or whether it is to collect information also useful in forming administrative policy. If the former is their purpose, then the instruments can be prepared omitting those questions labeled Code Y. (The actual instrument distributed should omit all identifying codes of course. Those identifiers are used in this manual to explain instruments.)

## Sample Reports for Forecasting

Before examining in detail the data gathering instruments, it might be helpful to get some perspective on how the resultant information can be of use to administrators. This section presents some sample reports generated by the survey.

The first class of possible reports demonstrates what the respondents intend to do next year, and what their interests might be in the future. The instruments are presented starting on Page 43.

### A. Next Year's Intentions

1. (Code X) What proportion of (a) present high school seniors, (b) of those enrolled in post-secondary courses (those currently enrolled in adult ed. courses) intend to enroll next year in a specified post-secondary program or adult ed. program?
2. (Code X) Of those in Question 1, how many presently intend to take courses next year in such general areas as Health Occupations, Distribution and Marketing, etc.?
3. (Code X) Of those in Question 2, how many presently intend to take courses next year into such specific sub-areas as Dental, Medical, Nursing, etc.?

B. Future Year's Interest

1. (Code X) For the same three populations (high school seniors, those now in post-secondary programs, and those now in the adult ed. program), how many feel they might have some interest, in either the post-secondary program or in the adult ed. program: first, within the next two or three years, and then at some time more distant than three years?
2. (Code X) Of these, how many think they might have some interest, during the same two time frames, in taking courses in such specific sub-areas.

This information can be collected by any school which will complete a set of school information reports. A school collecting this information should have the forms filled out by each student in the program. (See the A-series attached.)

This information can also be collected by a county in one of two ways. First, if the schools within the county are collecting the information themselves, the county can collate the reports into a consolidated county report. If the schools are not collecting the information, the instrument can be distributed by the county to the schools, and the information can be forwarded directly to the county.

In this event, the county will collect all the A-series reports (school level) and consolidate them into county level reports. (B-series.)

This information can also be collected by the state, either by collating county level reports, or, if not enough counties have collected this information, by distributing school information forms to a sample of schools throughout the state, and collecting the information on these school reports (A-series) and consolidating them into a state report (C-series).

The ultimate objective is to be able to trace through the three student streams (present high school seniors, present enrollees in post-secondary programs, present enrollees in the adult education program), and identify the overall program, if any, into which they intend to go (post-secondary, adult ed.).

For post-secondary separately, and for adult ed. separately, we want also to trace these three streams of students to see into which general program they intend to go (Health, Agriculture, Distribution and Marketing, etc.); and also into what specific program areas they intend to go (radiology, nursing, medical laboratory, etc.). The data analyses tables, therefore, report this information

(by school, by county, and by state) for each student stream separately, and for all three streams combined.

The tables illustrated are at the specific program level, but similar tables can be constructed for the general or overall program level.



Table 3

Into Post Secondary

## School Report A-1

Students Currently Enrolled in Post-Secondary Courses:  
 Intentions to Enroll in Post Secondary Courses Next Year

	Male	Female	All
OFFICE OCCUPATIONS	_____	_____	_____
Accounting and computing	_____	_____	_____
Business data processing systems	_____	_____	_____
Filing, office machines, general clerical	_____	_____	_____
Information communication (correspondence, mail, messenger)	_____	_____	_____
Personnel, training	_____	_____	_____
Stenographic, secretarial	_____	_____	_____
Supervisory, administrative, management	_____	_____	_____
Typing	_____	_____	_____

Repeat detailed breakdown for each occupation category

The table shown illustrates -- by male, female, and all students, of those presently enrolled in post secondary courses -- intentions to enroll next year in post secondary courses in office occupations. The full series for this data is:

Next Year Intentions: Streams Into Post Secondary

School Report A-1:	Next Year Intentions, Present Post-Secondary Into Post-Secondary
County Report B-1:	Next Year Intentions, Present Post-Secondary Into Post-Secondary
State Report C-1:	Next Year Intentions, Present Post-Secondary Into Post-Secondary
School Report A-2:	Next Year Intentions, Present High School Grad Into Post-Secondary
County Report B-2:	Next Year Intentions, Present High School Grad Into Post-Secondary
State Report C-2:	Next Year Intentions, Present High School Grad Into Post-Secondary
School Report A-3:	Next Year Intentions, Present Post-Secondary and Present High School Grad Into Post-Secondary
County Report B-3:	Next Year Intentions, Present Post-Secondary and Present High School Grad Into Post-Secondary
State Report C-3:	Next Year Intentions, Present Post-Secondary and Present High School Grad Into Post-Secondary

A parallel set of tables records the students' future interests in specific post-secondary programs of these two populations: present post-secondary and high school seniors. Now the tables are recording next year, the next 2 or 3 years, and interest more than 3 years away.

The tables allow separate analyses of those presently in the post-secondary program who think they may be interested sometime in the future in specific post-secondary programs, those who are now high school seniors with similar interests, and the combined total of these two populations. Again, the tables are organized by school, county and state reports.

Table 4  
Adults Currently Enrolled in Adult Ed:  
Intention to Choose Adult for More  
Than 3 Years

School Report A-11

	Next Year			Next 2 or 3 years			More than 3 years		
	M	F	All	M	F	All	M	F	All
OFFICE OCCUPATIONS									
Accounting and computing									
Business data processing systems									
Filing, office machines, general clerical									
Information communication (correspondence, mail, messenger)									
Personnel, training									
Stenographic, secretarial									
Supervisory, administrative, management									
Typing									

Repeat detailed breakdown for each occupation category.

The full series for this set is:

Intentions, Next Year, or Next 2 or 3 Years, or More Than  
3 Years Away, Into Adult Ed Courses

School Report A-11:	Present Adult into Adult
County Report B-11:	Present Adult into Adult
State Report C-11:	Present Adult into Adult
School Report A-12:	Present Post Secondary into Adult
County Report B-12:	Present Post Secondary into Adult
State Report C-12:	Present Post Secondary into Adult
School Report A-13:	Present High School Grads into Adult
County Report B-13:	Present High School Grads into Adult
State Report C-13:	Present High School Grads into Adult
School Report A-14:	High School Grads and Post-Secondary and Adult into Adult
County Report B-14:	High School Grads and Post-Secondary and Adult into Adult
State Report C-14:	High School Grads and Post-Secondary and Adult into Adult

In addition to the questions which elicit information for the series just described, there are a number of other questions included which are designed to gather information helpful in understanding the demand for adult ed or post secondary programs. Some sample analyses tables are laid out in the following pages.

Table 5

<u>Next Year's Intentions</u>			
<u>Distances Traveled by Overall Program Type - Adult Ed</u> <u>Potential Enrollees</u>			
Distance from home to intended school	Adult Ed.		Post-Secondary
	#	%	# %
Less than one mile			
Between 1 and 5 miles			
Between 5 and 10 miles			
More than 10 miles			
	100%		100%

Table 6

Next Year's Intentions

Distances Traveled by General Program Type - Adult Ed Potential Enrollees

Distance from home to intended school	Office Occ. # %		Home Ec Homemaking # %		Voc./ Ind. # %		Distr. Market- ing # %		Tech. # %		Health # %		Agr. # %		All # %	
Less than one mile																
Between 1-5 miles																
Between 5-10 miles																
More than 10 miles																
	100%		100%		100%		100%		100%		100%		100%		100%	

Table 7

Distribution Among Several Program Types of  
Those Who Know Their Intended School

General Program Type	#	%
Office Occ.		
Home Ec/Home Marketing		
Voc-Ind		
Distr/Mark		
Technical		
Health		
Agriculture		

100%

Table 8

Those Currently Enrolled in Post-Secondary Courses:  
Intention to Choose Post-Secondary Courses Next  
Year Through More Than Three Years

School Report A-4

	Next Year			Next 2 or 3 years			More than 3 years		
	M	F	All	M	F	All	M	F	All
OFFICE OCCUPATIONS									
Accounting and computing	—	—	—	—	—	—	—	—	—
Business data processing systems	—	—	—	—	—	—	—	—	—
Filing, office machines, general clerical	—	—	—	—	—	—	—	—	—
Information communication (correspondence, mail, messenger)	—	—	—	—	—	—	—	—	—
Personnel, training	—	—	—	—	—	—	—	—	—
Stenographic, secretarial	—	—	—	—	—	—	—	—	—
Supervisory, administrative, management	—	—	—	—	—	—	—	—	—
Typing	—	—	—	—	—	—	—	—	—

Repeat detailed breakdown for each occupation category.



Table 8 shows those presently enrolled in post secondary courses who thought they might enroll in post secondary courses next year, or in the next 2 or 3 years, or some time more than 3 years away. The full series for this data is:

Intentions, Next Year Through More Than 3 Years,  
Streams Into Post Secondary

---

School Report A-4:	Present Post-Secondary Into Post-Secondary
County Report B-4:	Present Post-Secondary Into Post-Secondary
State Report C-4:	Present Post-Secondary Into Post-Secondary
School Report A-5:	Present High-School Grads Into Post-Secondary
County Report B-5:	Present High School Grads Into Post-Secondary
State Report C-5:	Present High School Grads Into Post-Secondary
School Report A-6:	Present High School Grads and Present Post-Secondary Into Post-Secondary
County Report B-6:	Present High School Grads and Present Post-Secondary Into Post-Secondary
State Report C-6:	Present High School Grads and Present Post-Secondary Into Post-Secondary

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The Adult Education Program

The same questions produce a parallel set of tables for forecasting future demand and possible interest in specific adult education programs. Here the reports are concerned with three populations: those presently enrolled in an adult ed. course, those presently in the post-secondary program, and high

school seniors. The first set of tables records the intentions next year of each of these populations, and of the three populations combined, of enrolling in a specific adult ed. program.

Table 9

Those Presently in Adult and Indicating Adult Next Year:  
Next Year Intentions

School Report A-7

	Male	Female	All
OFFICE OCCUPATIONS			
Accounting and computing	_____	_____	_____
Business data processing systems	_____	_____	_____
Filing, office machines, general clerical	_____	_____	_____
Information communication (correspondence, mail, messenger)	_____	_____	_____
Personnel, training	_____	_____	_____
Stenographic, secretarial	_____	_____	_____
Supervisory, administrative, management	_____	_____	_____
Typing	_____	_____	_____

Repeat detailed breakdown for each occupation category

The full series for this set of reports is:

Next Year Intentions, Streams into Adult Ed Program

School Report A-7:	Present Adult into Adult
County Report B-7:	Present Adult into Adult
State Report C-7:	Present Adult Into Adult
School Report A-8:	Present Post-Secondary Into Adult
County Report B-8:	Present Post-Secondary Into Adult
State Report C-8:	Present Post-Secondary Into Adult
School Report A-9:	Present High School Grads into Adult
County Report B-9:	Present High School Grads Into Adult
State Report C-9:	Present High School Grads Into Adult
School Report A-10:	Present High School Grads and Post-Secondary and Adult Into Adult
County Report B-10:	Present High School Grads and Post-Secondary and Adult into Adult
State Report C-10:	Present High School Grads and Post-Secondary and Adult into Adult

A parallel set of tables records the future interests in adult ed courses of these three populations: present adult ed. enrollees, those now in post-secondary courses, and high school seniors. Again, the tables are recording next year, the next 2 or 3 years, and interest more than 3 years away.

The tables allow separate analyses of those presently in the adult ed. programs who think they may be interested some time in the future in a specific adult ed. program; those now in post-secondary courses who think they may be interested in a specific adult ed. program; and high school seniors with similar possible interests. A final table combines these three populations.

The tables are organized by school, county or state reports.

## Understanding the Pattern

The instruments contain a number of questions not directly relevant to the task of forecasting enrollment at the three levels. These questions can be used to attempt to understand the patterns, and, if possible, to influence the patterns. The factors can be analyzed by area, program or sub-program.

The factors which have been included in the questionnaire are:

- 1) present employment status
- 2) income
- 3) education
- 4) incentives for completing course
- 5) what helped enrollee decide to take course
- 6) previous educational program

Some sample data analyses tables are presented on the following pages. As the footnotes to some tables indicate, until these instruments have been field tested, it will be necessary to gather and analyze the data using fine breakdowns in some categories. After some data have been collected and analyzed it may be clear that grosser categories are equally or more informative.

The sample tables present data at the second level of detail, that is, adult education program, by general program type. They could just as well be presented by specific programs within a general program. This level might prove too detailed, but field testing can determine the level of aggregation most useful.

Sample Reports for Understanding the Pattern

Table 10

Distribution of Adult Ed Program Enrollees  
by Education and by Program Type

Grades Completed	Office Occ.		Home Ec. Homemak.		Voc. Ind.		Distr. Mkt.		Tech		Health		Agr		All	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%	#	%
Less than 8																
8																
9																
10																
11																
12																
Above 12																
Total		100%		100%		100%		100%		100%		100%		100%		100%

- 1/ These grade categories may be combined if too few cases turn up in the one-grade increment distribution. It may be more revealing, for example, to use the categories "less than 8"; "8"; "some high school," "completed high school" "more than high school." Or it may be more revealing to use only "less than 8"; "8," "some high school or completed high school"; "more than high school."

In the first test of these instruments, however, the fine breakdowns should be retained to provide a basis for different combinations.



Table 11

Distribution of Adult Ed Program Enrollees  
by Income

and by Program Type 1/

Income	Program Type															
	Office Occ.		Home Ec./ Homemaking		Voc. Ind.		Distr Mkt.		Tech		Health		Agr.		All	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%	#	%
Below \$4,000																
4-5,999																
5-7,999																
8-9,999																
10-11,999																
12-14,999																
15,000+																
Total		100%		100%		100%		100%		100%		100%		100%		100%

1/ These income categories may be combined if too few cases turn up using these breakdowns. For example, it might be more revealing to use "Below \$4,000"; "\$4 to 7,999"; "\$8-11,999"; "\$12,000+"; or some other combination of income increments.

In the first test of these instruments, however the fine breakdown should be retained to provide a basis for different combinations.

Distribution of Incentives Perceived by  
Adult Ed Enrollees, by Program Type<sup>1/</sup>

1 Note: "Different position within same company" and "new occupation" are not mutually acceptable combinations. They are "either/or."

## The Survey Instruments

The survey instruments are presented in the next pages. First is the instrument collecting data on the intentions of present high school seniors and present post-secondary students. Next is the instrument designed to collect data from those presently enrolled in adult education courses.

For high school seniors and for  
all post secondary students

Students do not fill in		Future Plans	
School name _____		School I.D. _____	
Type: comprehensive _____	Location:		
voc ed _____	Township _____		
Total enrollment _____	County _____		

ALL STUDENTS PLEASE ANSWER THE QUESTIONS IN THIS SECTION

Student name\* \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

Address \_\_\_\_\_ Tel. # \_\_\_\_\_  
(Code X) Number street city state

(Code X) Program presently enrolled: 1. High School Seniors \_\_\_\_\_

academic \_\_\_\_\_

voc ed \_\_\_\_\_

commercial \_\_\_\_\_

general \_\_\_\_\_

2. Post-Secondary \_\_\_\_\_

1st year \_\_\_\_\_

2nd year \_\_\_\_\_

(Code X) Next year I plan to do the following (check all that apply)

1. Be a homemaker \_\_\_\_\_

2. I have no plans \_\_\_\_\_

3. Attend college \_\_\_\_\_

\* An LEA may choose to make the survey anonymous.

4. (Code X) Work full-time \_\_\_\_\_

Name of firm and location \_\_\_\_\_

What does the firm do? \_\_\_\_\_

What will you do? \_\_\_\_\_

5. (Code X) Work part-time \_\_\_\_\_

Name of firm and location \_\_\_\_\_

What does the firm do? \_\_\_\_\_

What will you do? \_\_\_\_\_

Probable hours of employment; from \_\_\_\_\_ to \_\_\_\_\_

If you checked off questions 4 or 5 -- work full-or part-time -- please answer the next four questions: 6, 7, 8, and 9. If you did not check off questions 4 or 5, skip to question 10.

6. Will you work part-time and go to school part-time?

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, during what hours do you intend going to school?

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

7. (Code Y) I got the job through: (Check the most important)

our school \_\_\_\_\_

relatives \_\_\_\_\_

friends \_\_\_\_\_

ad I placed \_\_\_\_\_

ad I answered \_\_\_\_\_

other (describe) \_\_\_\_\_

8. (Code Y) Enter Armed Services \_\_\_\_\_
9. (Code Y) Enter other government service  
Job corps \_\_\_\_\_  
Other government program (specify) \_\_\_\_\_
10. (Code Y) Next year I intend to look for work  
Look for full-time job \_\_\_\_\_  
Look for part-time job \_\_\_\_\_
11. (Code Y) Next year I intend to attend an educational institution (not college).

(Check One)

- Business or secretarial school \_\_\_\_\_
- Cosmetology or barber school \_\_\_\_\_
- Art school \_\_\_\_\_
- Nursing school \_\_\_\_\_
- Technical, trade, or vocational school \_\_\_\_\_
- Industry-sponsored school \_\_\_\_\_
- High school post-graduate \_\_\_\_\_
- Other secondary school \_\_\_\_\_
- Adult voc ed.(evening) \_\_\_\_\_
- Other (specify) \_\_\_\_\_

THE REST OF THIS QUESTIONNAIRE IS INTENDED ONLY FOR THOSE WHO CHECKED ONE OF THE ITEMS IN QUESTION 11. IF YOU DID NOT CHECK ANY OF THE ITEMS IN QUESTION 11 YOU DO NOT NEED TO ANSWER ANY FURTHER QUESTIONS?

THANK YOU.

1. We would like to know something about your plans for next year.

Listed below are seven general program areas. Check all those in which you intend to take a course next year. For each program area, we would like to know whether it is of some help to you in your work or job interest. For each of them we want to know whether the program is classroom instruction, apprenticeship, or cooperative.

(Code X) Program Areas in Which You Intend to Take  
A Course

Program Area	Important to job		Program Will Be			
	Yes	No	Classroom	Appren- ticeship	Cooper- ative	Other/ Don't Know
Office Occupa- tions						
Home Economics/ Homemaking						
Vocational- Industrial						
Distribution/ Marketing						
Technical						
Health						
Agriculture						

2. (Code X) In what school will you be enrolling, if you know now?

School name \_\_\_\_\_

Town or city \_\_\_\_\_

County \_\_\_\_\_

3. (Code X) How many miles is that from your home?

Less than one mile \_\_\_\_\_

Between 1 and 5 miles \_\_\_\_\_

Between 5 and 10 miles \_\_\_\_\_

More than 10 miles \_\_\_\_\_

4. (Code X) If you do not know exactly which school you will enroll in, do you know the town or city or county in which you will probably enroll?

Town or city \_\_\_\_\_

County \_\_\_\_\_

Now we would like to know something about your interests. On the lists below are the same general program categories you checked off in Question 1. Under each one are listed more specific programs. Check off in the first column those specific programs in which you feel you might have some interest next year. In the second column check off all those in which you feel you might have some interest next three years. In the third column, check off those in which you feel you might have some interest at some time beyond three years. If you don't see any specific programs of interest, then check off the general program area. Check off as many general and specific programs as you feel might interest you. Check off the last column as well if the program you checked could be of help to you in your job.



(Code X) Program In Which You Might Have Some Interest

	Next year	Next 2 or 3 years	More than 3 years	Important to job
OFFICE OCCUPATIONS	_____	_____	_____	_____
Accounting and computing	_____	_____	_____	_____
Business data processing systems	_____	_____	_____	_____
Filing, office machines, general clerical	_____	_____	_____	_____
Information communication (correspondence, mail, messenger)	_____	_____	_____	_____
Personnel, training	_____	_____	_____	_____
Stenographic, secretarial	_____	_____	_____	_____
Supervisory, administrative, management	_____	_____	_____	_____
Typing	_____	_____	_____	_____

	Next year	Next 2 or 3 years	More than 3 years	Important to job
CONSUMER AND HOMEMAKING EDUCATION	_____	_____	_____	_____
Homemaking (child develop- ment, consumer education family health)	_____	_____	_____	_____
Occupational preparation (care and guidance of children, clothing management, food management, etc.)	_____	_____	_____	_____

VOCATIONAL INDUSTRIAL EDUCATION	_____	_____	_____	_____
Air conditioning	_____	_____	_____	_____
Appliance repair	_____	_____	_____	_____
Automotive services	_____	_____	_____	_____
Aviation	_____	_____	_____	_____
Blueprint reading	_____	_____	_____	_____
Business machine maintenance	_____	_____	_____	_____
Commercial art	_____	_____	_____	_____
Commercial fishery	_____	_____	_____	_____
Commercial photography	_____	_____	_____	_____
Construction and maintenance	_____	_____	_____	_____
Custodial services	_____	_____	_____	_____
Diesel mechanic	_____	_____	_____	_____
Drafting	_____	_____	_____	_____
Electrical	_____	_____	_____	_____
Electronics	_____	_____	_____	_____
Fabric maintenance	_____	_____	_____	_____
Foremanship	_____	_____	_____	_____
Graphic arts	_____	_____	_____	_____
Industrial atomic energy	_____	_____	_____	_____

	Next year	Next 2 or 3 years	More than 3 years	Important to job
VOCATIONAL INDUSTRIAL EDUCATION (cont'd)				
Instrument maintenance	_____	_____	_____	_____
Maritime	_____	_____	_____	_____
Foundry	_____	_____	_____	_____
Metallurgy	_____	_____	_____	_____
Personal services	_____	_____	_____	_____
Plastics	_____	_____	_____	_____
Public service (fireman, law enforcement etc.)	_____	_____	_____	_____
Quantity food	_____	_____	_____	_____
Refrigeration	_____	_____	_____	_____
Small engine repair	_____	_____	_____	_____
Electric power generating plants	_____	_____	_____	_____
Textile production	_____	_____	_____	_____
Leatherworking	_____	_____	_____	_____
Upholstering	_____	_____	_____	_____
Woodworking	_____	_____	_____	_____

DISTRIBUTION AND MARKETING	_____	_____	_____	_____
Advertising	_____	_____	_____	_____
Apparel and accessories	_____	_____	_____	_____
Automotive	_____	_____	_____	_____
Finance and credit	_____	_____	_____	_____
Floristry	_____	_____	_____	_____
Food distribution	_____	_____	_____	_____

	Next year	Next 2 or 3 years	More than 3 years	Important to job
DISTRIBUTIVE AND MARKETING (continued)				
Food services	_____	_____	_____	_____
General merchandise	_____	_____	_____	_____
Hardware	_____	_____	_____	_____
Home furnishings	_____	_____	_____	_____
Hotel and lodging	_____	_____	_____	_____
Industrial marketing	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
International Trade	_____	_____	_____	_____
Personal services	_____	_____	_____	_____
Retail trade	_____	_____	_____	_____
Wholesale trade	_____	_____	_____	_____
Petroleum	_____	_____	_____	_____
Real estate	_____	_____	_____	_____
Recreation	_____	_____	_____	_____
Transportation	_____	_____	_____	_____

TECHNICAL EDUCATION	_____	_____	_____	_____
Engineering	_____	_____	_____	_____
Agricultural	_____	_____	_____	_____
Health	_____	_____	_____	_____
Office	_____	_____	_____	_____
Home economics	_____	_____	_____	_____
Misc (pilots, fire, forestry, police)	_____	_____	_____	_____

	Next Year	Next 2 or 3 years	More than 3 years	Important to job
HEALTH	_____	_____	_____	_____
Dental	_____	_____	_____	_____
Medical laboratory	_____	_____	_____	_____
Nursing	_____	_____	_____	_____
Rehabilitation	_____	_____	_____	_____
Radiologic	_____	_____	_____	_____
Ophthalmic	_____	_____	_____	_____
Environmental	_____	_____	_____	_____
Mental health	_____	_____	_____	_____
Misc (inhalation, community, health, mortuary, etc.)	_____	_____	_____	_____

AGRICULTURE	_____	_____	_____	_____
Production	_____	_____	_____	_____
Supplies/services	_____	_____	_____	_____
Mechanics	_____	_____	_____	_____
Processing, inspec- tion, marketing	_____	_____	_____	_____
Ornamental horticul- ture	_____	_____	_____	_____
Resources (conser- vation)	_____	_____	_____	_____
Forestry	_____	_____	_____	_____
Other (not covered by above)	_____	_____	_____	_____

# Questionnaire for Adult Ed Students

## Future Plans

Students - do not fill in:

School name _____	School I.D. _____
Type: comprehensive _____	Location: _____
Voc Ed _____	Township _____
Total enrollment _____	County _____

## Part A All students fill in

Male \_\_\_\_\_ Female \_\_\_\_\_

(Code X) Address \_\_\_\_\_ Tel# \_\_\_\_\_  
city county state

1. (Code X) Are you presently employed full-time? Yes \_\_\_\_\_ No \_\_\_\_\_

2. (Code X) Are you presently employed part-time? Yes \_\_\_\_\_ No \_\_\_\_\_

If you are not employed full-or part-time please skip to Part B, beginning with question 19.

3. (Code Y) Please check the income category corresponding to your present annual salary.

a) Below \$4,000 \_\_\_\_\_ d) \$ 8,000- 9,999 \_\_\_\_\_

b) \$4,000-5,999 \_\_\_\_\_ e) \$10,000-11,999 \_\_\_\_\_

c) \$6,000-7,999 \_\_\_\_\_ f) \$12,000-14,999 \_\_\_\_\_

g) \$15,000 or more \_\_\_\_\_

4. (Code Y) Please circle the last grade you completed:

a) Below 8 \_\_\_\_\_ d) 10 \_\_\_\_\_

b) 8 \_\_\_\_\_ e) 11 \_\_\_\_\_

c) 9 \_\_\_\_\_ f) 12 \_\_\_\_\_

g) above 12 \_\_\_\_\_

5. (Code Y) If you are employed part-or full-time who is your employer or company?

Employer/company name \_\_\_\_\_

Address \_\_\_\_\_

Kind of business \_\_\_\_\_

What do you do \_\_\_\_\_

6. (Code Y) If you are employed full-or part-time, check off from the list below the kind of work you do:

professional, technical, managerial

\_\_\_\_\_

clerical

\_\_\_\_\_

sales

\_\_\_\_\_

service

\_\_\_\_\_

farming, fishery, forestry

\_\_\_\_\_

processing

\_\_\_\_\_

machine trades

\_\_\_\_\_

bench work

\_\_\_\_\_

structural

\_\_\_\_\_

other (specify) \_\_\_\_\_

\_\_\_\_\_

7. (Code Y) How did you get the initial job in that company?  
(Check the most important)

school help

\_\_\_\_\_

relatives

\_\_\_\_\_

friends

\_\_\_\_\_

ad I placed

\_\_\_\_\_

ad I answered

\_\_\_\_\_

other (describe)

\_\_\_\_\_

8. (Code Y) Does the job involve apprenticeship training?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't Know \_\_\_\_\_

9. (Code Y) Does the job involve on-the-job training?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't Know \_\_\_\_\_

10. (Code Y) What are your hours? From \_\_\_\_\_ To \_\_\_\_\_

11. (Code Y) When you complete the course or courses you are now taking will you be entitled automatically to a pay increase?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't Know \_\_\_\_\_

12. (Code Y) When you complete this course or courses will you be entitled automatically to a different position within the same company?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't Know \_\_\_\_\_

If yes, what \_\_\_\_\_?

13. (Code Y) Is your employer paying the tuition (if any) for this course or courses?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't Know \_\_\_\_\_



13A (Code Y) When you complete this course will you be able to change your occupation?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don.'t Know \_\_\_\_\_

14. (Code Y) How did you happen to take this course (or courses)?

Check all that apply:

had a previous course in adult ed. program \_\_\_\_\_

had a previous course in industry-sponsored program \_\_\_\_\_

had a previous course in some other educational program \_\_\_\_\_

(What Program) \_\_\_\_\_

heard through school counseling service \_\_\_\_\_

saw an ad \_\_\_\_\_

employment service recommendation \_\_\_\_\_

fellow worker recommendation \_\_\_\_\_

employer recommendation \_\_\_\_\_

union recommendation \_\_\_\_\_

friend or relative recommendation \_\_\_\_\_

other (specify) \_\_\_\_\_

15. (Code Y) Which of the reasons you checked in Question 12 do you think was the most important in helping you decide to take the course or courses in which you are now enrolled \_\_\_\_\_

16. (Code Y) Are you seriously thinking about changing your occupation?

Yes \_\_\_\_\_

No \_\_\_\_\_

17. (Code Y) If yes, to what \_\_\_\_\_?

18. (Code Y) Will the course you are now taking help you in your new occupation?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't know \_\_\_\_\_

Part B

THE REST OF THE QUESTIONS SHOULD BE ANSWERED BY ALL

19. (Code X) Are you also taking any adult education courses this year at another school? Yes \_\_\_\_\_

No \_\_\_\_\_

20. (Code X) If you are, at what school?

School \_\_\_\_\_

Address \_\_\_\_\_

Name of course \_\_\_\_\_

21. (Code Y) During the three years previous to this, in which of the following programs were you enrolled, if any. (Check all that apply)

Type of Program	last year	two years ago	three years ago
adult education	_____	_____	_____
full-time high school	_____	_____	_____
full-time post-secondary	_____	_____	_____
full-time 2 or 4 year college	_____	_____	_____
industry sponsored courses	_____	_____	_____
on-the-job training	_____	_____	_____
apprenticeship	_____	_____	_____
some other education program	_____	_____	_____
what program:	_____		

22. (Code X) Do you intend to enroll in an adult education program next year?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't know \_\_\_\_\_

23. (Code X) Do you intend to enroll in an education program other than the adult education program next year?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't know \_\_\_\_\_

(Code X) If yes to Question 16 or 17, complete the information below:

Type of Program	Intend to enroll next year
adult education	_____
full-time high school	_____
full-time post-secondary	_____
full-time 2 or 4 year college	_____
industry sponsored course	_____
on-the-job training	_____
apprenticeship	_____
business or secretarial school	_____
cosmetology or barber school	_____
art school	_____
nursing school	_____
technical, trade, or vocational school	_____
other (specify) _____	_____

24. If yes to Question 22 or 23, complete Part C. If no to either Question 22 or 23, you do not have to answer any further questions. Thank you.

PART C

THE REST OF THIS QUESTIONNAIRE IS INTENDED ONLY FOR THOSE WHO INTEND TO ENROLL IN SOME EDUCATION PROGRAM NEXT YEAR; IF YOU DO NOT, YOU DO NOT NEED TO ANSWER ANY FURTHER QUESTIONS? THANK YOU. (Code X)

25. We would like to know something about your plans for next year. Listed below are seven general program areas. Check the area in which you are most interested (if more than one, check several). For each of them we would like to know whether that program area is of some help to you in your work or job interest. For each of them we want to know whether the program is classroom instruction, apprenticeship, cooperative.

Program Areas in Which You Intend to Take A Course  
Next Year

Program Area	Related to				Program Will Be			
	Present Job		Possible Job		Class-room	Appren-ticeship	Cooper-ative	Other/Don't Know
	Yes	No	Yes	No				
Office Occupa-tions								
Home Economics/ Homemaking								
Vocational-Industrial								
Distribution/ Marketing								
Technical								
Health								
Agriculture								

26. In what school will you be enrolling, if you know now?

School name \_\_\_\_\_

Town or city \_\_\_\_\_

County \_\_\_\_\_

27. How many miles is that from your home? Less than one mile \_\_\_\_\_

Between 1 and 5 miles \_\_\_\_\_

Between 5 and 10 miles \_\_\_\_\_

More than 10 miles \_\_\_\_\_

28. If you do not know exactly which school you will enroll in, do you know the town or city or county in which you will probably enroll?

Town or city \_\_\_\_\_

County \_\_\_\_\_

Now we would like to know something about your interests. On the lists below are the same general program categories you checked off in Question 1. Under each one are listed more specific programs. Check off in the first column those specific programs in which you feel you might have some interest next year. In the second column check off all those in which you feel you might have some interest during the next three years. In the third column, check off those in which you feel you might have some interest at some time beyond three years. If you don't see any specific programs of interest to you check off the general program area. Check off as many general and specific programs as you feel might interest you. Check off the last column as well if the program you checked could be of help to you in your job.

(Code X) Program In Which You Might Have Some Interest:

	Next year	Next 2 or 3 years	More than 3 years	Important to job
OFFICE OCCUPATIONS	_____	_____	_____	_____
Accounting and com- puting	_____	_____	_____	_____
Business data pro- cessing systems	_____	_____	_____	_____
Filing, office machines, general clerical	_____	_____	_____	_____
Information communi- cation (correspon- dence, mail, messenger)	_____	_____	_____	_____
Personnel, training	_____	_____	_____	_____
Stenographic, secreta- rial	_____	_____	_____	_____
Supervisory, admini- strative, management	_____	_____	_____	_____
Typing	_____	_____	_____	_____



	Next year	Next 2 or 3 years	More than 3 years	Important to job
CONSUMER AND HOMEMAKING EDUCATION	_____	_____	_____	_____
Homemaking (child develop- ment, consumer education family health)	_____	_____	_____	_____
Occupational preparation (care and guidance of children, clothing management, food management, etc.)	_____	_____	_____	_____
VOCATIONAL INDUSTRIAL EDUCATION	_____	_____	_____	_____
Air conditioning	_____	_____	_____	_____
Appliance repair	_____	_____	_____	_____
Automotive services	_____	_____	_____	_____
Aviation	_____	_____	_____	_____
Blueprint reading	_____	_____	_____	_____
Business machine maintenance	_____	_____	_____	_____
Commercial art	_____	_____	_____	_____
Commercial fishery	_____	_____	_____	_____
Commercial photography	_____	_____	_____	_____
Construction and maintenance	_____	_____	_____	_____
Custodial services	_____	_____	_____	_____
Diesel mechanic	_____	_____	_____	_____
Drafting	_____	_____	_____	_____
Electrical	_____	_____	_____	_____
Electronics	_____	_____	_____	_____
Fabric maintenance	_____	_____	_____	_____
Foremanship	_____	_____	_____	_____
Graphic arts	_____	_____	_____	_____
Industrial atomic energy	_____	_____	_____	_____

	Next year	Next 2 or 3 years	More than 3 years	Import to job
VOCATIONAL INDUSTRIAL EDUCATION (cont'd)				
Instrument maintenance	_____	_____	_____	_____
Maritime	_____	_____	_____	_____
Foundry	_____	_____	_____	_____
Metallurgy	_____	_____	_____	_____
Personal services	_____	_____	_____	_____
Plastics	_____	_____	_____	_____
Public service (fireman, law enforcement etc.)	_____	_____	_____	_____
Quantity food	_____	_____	_____	_____
Refrigeration	_____	_____	_____	_____
Small engine repair	_____	_____	_____	_____
Electric power generating plants	_____	_____	_____	_____
Textile production	_____	_____	_____	_____
Leatherworking	_____	_____	_____	_____
Upholstering	_____	_____	_____	_____
Woodworking	_____	_____	_____	_____

DISTRIBUTION AND MARKETING	_____	_____	_____	_____
Advertising	_____	_____	_____	_____
Apparel and accessories	_____	_____	_____	_____
Automotive	_____	_____	_____	_____
Finance and credit	_____	_____	_____	_____
Floristry	_____	_____	_____	_____
Food distribution	_____	_____	_____	_____

	Next year	Next 2 or 3 years	More than 3 years	Important to job
<b>DISTRIBUTIVE AND MARKETING (continued)</b>				
Food services	_____	_____	_____	_____
General merchandise	_____	_____	_____	_____
Hardware	_____	_____	_____	_____
Home furnishings	_____	_____	_____	_____
Hotel and lodging	_____	_____	_____	_____
Industrial marketing	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
International Trade	_____	_____	_____	_____
Personal services	_____	_____	_____	_____
Retail trade	_____	_____	_____	_____
Wholesale trade	_____	_____	_____	_____
Petroleum	_____	_____	_____	_____
Real estate	_____	_____	_____	_____
Recreation	_____	_____	_____	_____
Transportation	_____	_____	_____	_____

<b>TECHNICAL EDUCATION</b>	_____	_____	_____	_____
Engineering	_____	_____	_____	_____
Agricultural	_____	_____	_____	_____
Health	_____	_____	_____	_____
Office	_____	_____	_____	_____
Home economics	_____	_____	_____	_____
Misc (pilots, fire, forestry, police)	_____	_____	_____	_____

	Next Year	Next 2 or 3 years	More than 3 years	Important to job
HEALTH	_____	_____	_____	_____
Dental	_____	_____	_____	_____
Medical laboratory	_____	_____	_____	_____
Nursing	_____	_____	_____	_____
Rehabilitation	_____	_____	_____	_____
Radiologic	_____	_____	_____	_____
Ophthalmic	_____	_____	_____	_____
Environmental	_____	_____	_____	_____
Mental health	_____	_____	_____	_____
Misc (inhalation, community, health, mortuary, etc.)	_____	_____	_____	_____

AGRICULTURE	_____	_____	_____	_____
Production	_____	_____	_____	_____
Supplies/services	_____	_____	_____	_____
Mechanics	_____	_____	_____	_____
Processing, inspec- tion, marketing	_____	_____	_____	_____
Ornamental horticul- ture	_____	_____	_____	_____
Resources (conser- vation)	_____	_____	_____	_____
Forestry	_____	_____	_____	_____

Other (not covered  
by above)

\_\_\_\_\_

### Section III

#### Employers: The Data Gathering Instruments and Their Use

Table 13. Relevant Section of the Model  
Flow of Students to Adult Education and  
Post-Secondary Programs

Table 13. Shows the type of data these instruments cover.

From

To

	<u>Next Year</u>		<u>Next 2 or 3 Years</u>		<u>More than 3 Years</u>	
	Adult Ed	Post Secondary	Adult	Post Secondary	Adult	Post Secondary
Adult education						
Post Secondary Students						
High School Seniors						
Presently Employed:						
a) Recommended by employer						
b) Recommended by Union						
Referred by Employment Office						
Other						

Total

This section describes the data gathering instruments designed to gather material from employers to use in forecasting social demand. This information is desired because previous surveys have indicated that a portion of those enrolled in post-secondary or adult vocational education programs were encouraged to do so by their employers. Thus, in order to forecast future interest in such programs, it is necessary to obtain data on employers' behavior.

There are three kinds of information sought in these instruments, requiring the following:

- 1) Questions designed to identify those employers who do suggest to employees that they enroll in education programs. Further questions are asked to analyze this information by size and type of employer and by specific program areas (such as health, office occupations, etc.) In addition, questions are included to discover whether the recommendation is specific as to program source (public, private, apprentice, on-the-job, etc.)

These questions are marked Code X in the questionnaire.

- 2) Questions designed to help vocational education administrators determine how public programs compare to other programs (such as apprentice, private, community college,

etc.). The comparison is made in regard to (1) how the employers rate the different types of programs; (2) the types of employee incentives offered for different program types, and (3) the different frequency with which employers recommend each program type to their employees.

Included among these program types are the employer's own programs.

These questions are coded Code Y.

- 3) There are some questions designed to elicit suggestions from employers which might be helpful in planning programs in the future. These questions ask about the most common work-related deficiency in their employees; and also ask for specific recommendations for education of value to the employees.

These questions are coded Code Z.

#### Administration of the Employer Questionnaire

This instrument is most effective if it is administered state-wide; but it can be administered by one county. However, the county is the smallest geographic unit for which it makes sense to gather this information.

For either unit, the state or the county, it is not necessary to gather information from every employer. Employers with fewer than ten employees may have to be eliminated completely.

It is possible to use information gathered from a sample of employers with ten or more employees.

#### County sample

Identify all employers in the following employee-size categories:

<u># of employees</u>	<u># of firms</u>
1-9	(eliminate these)
10-24	
25-49	
50-99	
100-249	
250-499	
500-999	
1,000 +	

Decide how many firms you wish to include in the sample, but the total number of firms should be not less than about 150. Select random firms proportionate to the number of such firms in the county. In other words, if half the firms in the county employ 10-24 employees, then half your sampled firms should be from that category.

#### State Sample

If this instrument is administered by the state, then a two-step stratification should be used: by county and by company size. For each county, draw up a separate distribution of employee-size firms, and draw samples from each county which are representative of that county's distribution. The number drawn from each county should be controlled so that the distribution of firms across the state is weighted by the county's contribution to employment. The number selected should be large



enough in each county so that a separate county analysis can be made. Thus, the smallest number of firms in any one county should not be less than about 125, preferably 150-200.

### Collecting the Material

The instrument is designed to be a mail questionnaire, sent to the chief executive officer of the firm, with a request that it be filled out by that senior manager who has the personnel responsibility.

In order to assure the proper number of responses, the office administering the instrument will want to mail out at least twice as many questionnaires as it wants completed and returned. To accomplish this, two parallel samples should be drawn, and questionnaires mailed to both samples.

A mail follow-up in about three weeks, and a second follow-up about two weeks later (each including another copy of the questionnaire) should bring in sufficient returns to fill out the required quotas.

Since many employers will respond that they have not recommended additional training to their employees, and only a small number of firms will prove to be "suppliers," the returned questionnaires should be checked over, and those from the "suppliers" reviewed immediately. If these questionnaires are not complete, and especially if Question 19 has not been completed properly, then an additional follow-up, perhaps by a personal

visit, should be made. (Question 19 is the question which links the recommendations by employers to specific public voc-ed programs.) The determination of which employers are the ones who recommend employee training most frequently can be made after the first field test, using a cut-off of, say, the top 10 percent. That is, if a distribution is constructed of the number of employees to whom each firm recommended training last year, the distribution will range from zero to some number of employees. Perhaps the distribution will look like this:

<u># of employees to whom training was recommended last year</u>	<u>Number of firms</u>
0	600
1-9	145
10-24	77
25-49	12
50 +	2

If this were, indeed, the distribution, then probably follow-ups should be made to those firms who recommended training to 10 or more employees. (Roughly the top 10 percent.)

A cover letter for the survey instrument and the instrument itself follows.

[New Jersey Vocational Education Agency Address]

[Addressee]

Dear Sir:

The [Agency] is collecting information on employers' \_\_\_\_\_ policies toward continuing education to help improve the quality of employee job skills in New Jersey firms. As part of this effort, we would like to find out something about the kinds of training your firm provides directly for its employees, and the kinds of training courses your firm suggests its employees take.

This questionnaire should be filled out by your Director of Training, if your firm has such. If you do not, then this questionnaire should be filled out by your Personnel Director or whichever senior manager carries out the functions of a personnel director.

If you have any questions about supplying any of this information, please feel free to contact us. [Name, phone] will be happy to discuss this with you.

Please return the completed questionnaire to [\_\_\_\_\_] within ten days if possible.

Thank you very much for your cooperation. We hope that with this information and other material we are collecting

from different sources we can help firms like yours by creating more skilled employees, and help the potential employees by giving them the skills you need.

Very sincerely yours,

Title.

# EMPLOYER INFORMATION

This questionnaire should be filled out by

- 1) The Director of Training, if one exists; or
- 2) Personnel Director, if there is no Director of Training; or
- 3) Senior manager who carries out functions of a Personnel Director, if there is neither a Personnel Director nor a Director of Training.

Please indicate title of person filling out this questionnaire:

Title: \_\_\_\_\_

## A. Background

1. (Code X) In what kind of business is your firm engaged?

Process (check all that apply)	Enter Size Code, if know	Industry type (for example, automobile, insurance, printing, construction, advertising)
a. Manufacturing - Durable Goods Production workers		
b. Manufacturing - Non- Durable Goods Production workers		
c. Wholesale and Retail Trade		
d. Finance, Insurance, and Real Estate		
e. Services and Pro- fessional		
f. Transportation and Public Utilities		
g. Government Federal, State and Local		
h. Contract Construction		
i. Mining		
j. Service-Producing		

2. (Code X) How many employees do you have at this location? (check one)

- a. 0-9 \_\_\_\_\_ d. 50-99 \_\_\_\_\_ g. 500-999 \_\_\_\_\_  
b. 10-24 \_\_\_\_\_ e. 100-250 \_\_\_\_\_ h. over 1000 \_\_\_\_\_  
c. 25-49 \_\_\_\_\_ f. 250-499 \_\_\_\_\_

3. (Code X) Do you have other branches and/or subsidiaries in this country? Yes \_\_\_\_\_ No \_\_\_\_\_

in this state? Yes \_\_\_\_\_ No \_\_\_\_\_

in other states? Yes \_\_\_\_\_ No \_\_\_\_\_

4. (Code X) Are you a branch or subsidiary of another company?

in this county? Yes \_\_\_\_\_ No \_\_\_\_\_

in this state? Yes \_\_\_\_\_ No \_\_\_\_\_

in another state? Yes \_\_\_\_\_ No \_\_\_\_\_

(If you answered yes to any option in Question 3 or 4, please answer the questions 5 and 6. If you did not answer yes to any option in Question 3 or 4, please skip to question 7.)

5. (Code X) Are all hiring and promotion decisions (except top management) made at your location?

Yes \_\_\_\_\_ No \_\_\_\_\_

6. (Code X) If not, please identify the county and state where the parent, branch, or subsidiary is located where hiring and promotion decisions are made:

\_\_\_\_\_

#### B. Your Training Programs

7. (Code X) Do you have any in-house, or in-service training programs for any class or category of employees?

a) Yes \_\_\_\_\_ (check all that apply)

1. at this location \_\_\_\_\_  
2. at the parent location \_\_\_\_\_  
3. at a branch or subsidiary location \_\_\_\_\_

b) NO \_\_\_\_\_

8. (Code X and Y) If your firm at this location has such training programs, please list them, and indicate for whom they are intended, and the number of employees who are involved in them, with estimates of future enrollment.

Program	Target Employee Group	Number of Employees Involved			
		Last Year	This Year	Next Year	3 Years From Now

9. (Code X and Y) If training programs are carried on by a parent, branch or subsidiary located in this state, please list those programs and indicate the number of employees from your firm at this location who are involved in such programs: (Do not list total number employees involved, just from your location.)

Number of Employees Involved  
From Your Own Firm

Program	(Town and county) Location of Program	Target Employee Group	Location			
			Last Year	This Year	Next Year	3 years from now

C. Other Vocational Education Programs

10. (Code Y) Are there any opportunities for your employees to enroll in training or education courses within about a 20 mile distance from your location? Yes \_\_\_ No \_\_\_ Don't know \_\_\_

11. (Code Y) If there are, what sponsorship do these programs have? (check all that apply)

- a) public education - full time daytime voc. ed. program \_\_\_\_\_
- b) public education - evening adult voc. ed. program \_\_\_\_\_
- c) other public education (specify) \_\_\_\_\_
- d) union sponsored program \_\_\_\_\_
- e) program sponsored by industry other than own firm \_\_\_\_\_
- f) community college \_\_\_\_\_
- g) 4-year college \_\_\_\_\_
- h) university or university extension \_\_\_\_\_
- i) other (specify) \_\_\_\_\_

12. (Code Y) What is your opinion of these adult education programs as a means for improving employees skills.

<u>Program Type</u>	<u>Very Useful</u>	<u>Somewhat Useful</u>	<u>Not Useful</u>
a) public ed-full time daytime voc.ed. program	_____	_____	_____
b) public ed-evening adult voc.ed. program	_____	_____	_____
c) other public education	_____	_____	_____
d) union sponsored program	_____	_____	_____



12. (cont'd)

<u>Program Type</u>	<u>Very Useful</u>	<u>Somewhat Useful</u>	<u>Not Useful</u>
e) program sponsored by industry other than own firm	_____	_____	_____
f) own firm's program, if relevant	_____	_____	_____
g) community college	_____	_____	_____
h) 4 year college	_____	_____	_____
i) university or university extension	_____	_____	_____
j) other (specify)	_____	_____	_____

13. (Code X) Did you or someone in your firm suggest to any employee within the past twelve months that his career might benefit by additional training?

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

14. (Code X and Code Y) If you answered "no" to Question 13, please skip to Question 17. If you answered "yes" to Question 13, please indicate on the list below approximately how many employees received that suggestion and, if a specific recommendation was made, the recommended training source. In the first column please indicate the number of such employees last year; in the second column please indicate the number you expect this year; and in the third column the number you expect three years from now.

Approximate Number of Employees  
To Whom Training is Recommended

<u>Program Type</u>	<u>Last Year</u>	<u>This Year</u>	<u>Next Year</u>	<u>3 Years From now</u>
a) public ed-full time daytime voc. ed. program	_____	_____	_____	_____
b) public ed-evening adult voc. ed. program	_____	_____	_____	_____

14. (cont'd)

Approximate Number of Employees  
To Whom Training is Recommended

<u>Program Type</u>	<u>Last Year</u>	<u>This Year</u>	<u>Next Year</u>	<u>3 Years From Now</u>
c) other public education	_____	_____	_____	_____
d) union sponsored program	_____	_____	_____	_____
e) program sponsored by industry other your own firm	_____	_____	_____	_____
f) own firm's pro- gram	_____	_____	_____	_____
g) community college	_____	_____	_____	_____
h) 4 year college	_____	_____	_____	_____
i) university or univer- sity extension	_____	_____	_____	_____
j) other(specify)	_____	_____	_____	_____
k) general recommen- dation not specifying training source	_____	_____	_____	_____

15. (Code Y) If an employee successfully completes a specific course in any of the training programs listed below, does he receive any of the benefits listed in the table? (Check all that apply)

Program Type	Benefits						
	Tuition for Course(s) Paid	Automatic Pay Increase	Automatic Position Upgrade	New Job Title	Additional vacation or time off	Transfer To New Location	Other
a) public ed-full time day time program	_____	_____	_____	_____	_____	_____	_____
b) public ed-adult evening voc-ed program	_____	_____	_____	_____	_____	_____	_____
c) other public ed	_____	_____	_____	_____	_____	_____	_____
d) union sponsored program	_____	_____	_____	_____	_____	_____	_____
e) program sponsored by other industry than own firm	_____	_____	_____	_____	_____	_____	_____
f) own firm's program	_____	_____	_____	_____	_____	_____	_____
g) community college	_____	_____	_____	_____	_____	_____	_____
h) university or university extension	_____	_____	_____	_____	_____	_____	_____
i) other (specify)	_____	_____	_____	_____	_____	_____	_____

16. (Code Y) If the program recommended is a full-or part-time course given in normal working hours, does the employee's regular pay continue?

<u>Type Of Course</u>	<u>Pay Policy</u>		
	<u>Full Pay Continues</u>	<u>Partial Pay</u>	<u>No Pay</u>
Full Time Course	_____	_____	_____
Part Time Course	_____	_____	_____

17. (Code Z) From your experience in your own firm, what is the most common deficiency in your employees' work skills, in meeting your expectations, or in any other area of importance to you?

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18. (Code Z) What kinds of employee education or training courses can you think of which would make your employees work of more value to your firm?

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19. (Code X) The following is a list of the types of programs currently being offered in the public vocational education schools. Please check off those most relevant to your firm.

OFFICE OCCUPATIONS	_____
Accounting and computing	_____
Business data processing systems	_____
Filing, office machines, general clerical	_____
Information communication (correspondence, mail, messenger)	_____
Personnel, training	_____
Stenographic, secretarial	_____
Supervisory, administrative, management	_____
Typing	_____

CONSUMER AND HOME MAKING EDUCATION	_____
Homemaking (child develop- ment, consumer education family health)	_____
Occupational preparation (care and guidance of children, clothing management, food management, etc.)	_____
VOCATIONAL INDUSTRIAL EDUCATION	_____
Air conditioning	_____
Appliance repair	_____
Automotive services	_____
Aviation	_____
Blueprint reading	_____
Business machine maintenance	_____
Commercial art	_____
Commercial fishery	_____
Commercial photography	_____
Construction and maintenance	_____
Custodial services	_____
Diesel mechanic	_____
Drafting	_____
Electrical	_____
Electronics	_____
Fabric maintenance	_____
Foremanship	_____
Graphic arts	_____
Industrial atomic energy	_____



VOCATIONAL INDUSTRIAL EDUCATION (cont'd)	
Instrument maintenance	_____
Maritime	_____
Foundry	_____
Metallurgy	_____
Personal services	_____
Plastics	_____
Public service (fireman, law enforcement etc.)	_____
Quantity food	_____
Refrigeration	_____
Small engine repair	_____
Electric power generating plants	_____
Textile production	_____
Leatherworking	_____
Upholstering	_____
Woodworking	_____
DISTRIBUTION AND MARKETING	_____
Advertising	_____
Apparel and accessories	_____
Automotive	_____
Finance and credit	_____
Floristry	_____
Food distribution	_____

DISTRIBUTIVE AND MARKETING (continued)	
Food services	_____
General merchandise	_____
Hardware	_____
Home furnishings	_____
Hotel and lodging	_____
Industrial marketing	_____
Insurance	_____
International Trade	_____
Personal services	_____
Retail trade	_____
Wholesale trade	_____
Petroleum	_____
Real estate	_____
Recreation	_____
Transportation	_____
TECHNICAL EDUCATION	_____
Engineering	_____
Agricultural	_____
Health	_____
Office	_____
Home economics	_____
Misc (pilots, fire, forestry, police)	_____

HEALTH	_____
Dental	_____
Medical laboratory	_____
Nursing	_____
Rehabilitation	_____
Radiologic	_____
Ophthalmic	_____
Environmental	_____
Mental health	_____
Misc (inhalation, community, health, mortuary, etc.)	_____

AGRICULTURE	_____
Production	_____
Supplies/services	_____
Mechanics	_____
Processing, inspection, marketing	_____
Ornamental horticulture	_____
Resources (conservation)	_____
Forestry	_____

Table 14. Relevant Section of Model

Flow of Students to Adult Education and  
Post Secondary Programs

From

To

	<u>Next Year</u>		<u>Next 2 or 3 Years</u>		<u>More than 3 Years</u>	
	Adult Ed	Post Secondary	Adult	Post Secondary	Adult	Post Secondary
Adult education						
Post Secondary Students						
High School Seniors						
Presently Employed:						
a) Recommended by employer						
b) Recommended by Union						
Referred by Employment Office						
Other						

Total

## SECTION IV

### Unions: The Data Gathering Instruments and their Use

This section describes the data gathering instruments designed to obtain information from unions to use in forecasting social demand. This information is desired because previous surveys have shown that a portion of those enrolled in post secondary or adult vocational education programs were encouraged to do so by their unions. Thus, in order to forecast future interest in such programs it is necessary to obtain data on union policies. The unit used here is the union local. (See Table 14.)

There are three kinds of information sought in these instruments, requiring the following:

- 1) Questions designed to identify those unions who do suggest to employees that they enroll in education programs. Further questions are asked to analyze this information by size and type of union and by specific program areas (such as health, office occupations, etc.). In addition, questions are included to discover whether the recommendation is general or specific as to program source (public, private, apprentice, on-the-job, etc.).

These questions are marked Code X in the questionnaire.

- 2) Questions designed to help vocational education administrators determine how public programs compare to other programs (such as apprentice, private, community college, etc.). The comparison is made in regard to how the unions rate the different types of programs: in terms of the incentives offered for different program types, and in terms of the different frequency with which unions recommend each program type to their members.

Included among these program types are the union's own programs. These questions are coded Code Y.

- 3) Questions designed to elicit suggestions from unions which might be helpful in planning programs in the future. These questions ask about the most common work-related deficiency in their members; and also ask for specific recommendations for education of value to the members.

These questions are coded Code Z.

### Administration of the Union Questionnaire

This instrument is most effective if it is administered state-wide; but it can be administered by one county. However, the county is the smallest geographic unit for which it makes sense to gather this information.

For either unit, the state or the county, it is not necessary to gather information from every union. Locals with fewer than one hundred members may have to be eliminated completely. It is possible to use information gathered from a sample of locals with one hundred or more members in the same county.

#### County sample

Identify all union locals in the following size categories:

##### # members in same county

100-249

250-499

500-999

1000+

Decide how many locals you wish to include in the sample, but the total number of locals should be not less than about

twenty. Select random locals proportionate to the number of such size unions in the county. In other words, if half the locals in the county have between 100-249 members, then half your sampled locals should be from that category.

### State sample

If this instrument is administered by the state, then a two-step stratification should be used: by county, by union size. For each county, draw up a separate distribution of member size unions, and draw samples from each county representative of that county's distribution. The number drawn from each county should be controlled so that the distribution of unions across the state is weighted by the county's union membership. The number selected should be large enough in each county so that a separate county analysis can be made. Thus, the smallest number of unions in any one county should be 15-20.

### Collecting the Material

The instrument is designed to be a mail questionnaire, sent to the chief executive officer of the union, with a request that it be filled out by that senior manager who has the training responsibility.



In order to assure the proper number of responses, the office administering the instrument will want to mail out at least twice as many questionnaires as it wants to receive. To do this, two parallel samples should be drawn, and questionnaires mailed to both samples.

A mail follow-up in about three weeks, and a second follow-up about two weeks later (each including another copy of the questionnaire) should bring in sufficient returns to fill the required quotas.

Since many union locals will respond that they have not recommended additional training to their members, and only a small number of unions will prove to be "suppliers", the returned questionnaires should be checked over, and those from the "suppliers" reviewed immediately. If these questionnaires are not completed, and especially if Question 19 has not been completed properly, then an additional follow-up, perhaps by a personal visit, should be made. (Question 19 is the question which links the recommendations by unions to specific public vocational-education programs.) The determination of which unions are the ones who recommend training most frequently to their members can be made after the first field test using a cut-off of, say, the top 10%. That is, if a distribution is constructed of the number of

members to whom each union recommended training last year, the distribution will range from zero to some number of members. Perhaps the distribution will look like this:

Number of members to whom training was recommended last year	Number of unions
0	60
1-9	14
10-24	7
25-49	2
50+	1

If this were, indeed, the distribution, then follow-ups probably should be made to those firms who recommended training to 10 or more members. (Roughly the top 10%)

A cover letter to the union officials and the questionnaire follows.

Vocational Education [Agency Address]

[Addressee]

Dear Sir:

The [Agency] is collecting information on union policies toward continuing education to help improve workers' skills in New Jersey. As part of this effort, we would like to find out something about the kinds of training your union provides directly for its members, and the kinds of training courses you finance for or suggest to your members.

This questionnaire should be filled out by your Director of Training, if your union has one. If you do not, then this questionnaire should be filled out by whomever is most instrumental in arranging training of your members.

If you have any questions about supplying any of this information, please feel free to contact us. [Name, phone] will be happy to discuss this with you.

Please return the completed questionnaire to  
( \_\_\_\_\_ ) within ten days if possible.

Thank you much for your cooperation. We hope that,  
with this information and other material we are collecting  
we can help meet the need for work skills in New Jersey.

Very sincerely yours,

Title

## Union Information

This questionnaire should be filled out by

- 1) The Director of Training, if one exists; or
- 2) Senior officer who carries out functions of member training.

Please indicate title of person filling out this questionnaire:

Title: \_\_\_\_\_

### A. Background

1. (Code X) What kinds of workers comprise the bulk of your membership?

Process (check all that apply)	Enter SIC Code, if know	Industry type (for example, automobile, insurance, printing, construction, advertising)
a. Manufacturing - Durable Goods Production workers		
b. Manufacturing - Non- Durable Goods Production workers		
c. Wholesale and Retail Trade		
d. Finance, Insurance, and Real Estate		
e. Services and Pro- fessional		
f. Transportation and Public Utilities		
g. Government Federal, State and Local		
h. Contract Construction		
i. Mining		
j. Service-Producing		

2. (Code X) How many members does your local have in this County? (Check one)

a) 0-99 \_\_\_\_\_  
b) 100-249 \_\_\_\_\_  
c) 250-499 \_\_\_\_\_  
d) 500-999 \_\_\_\_\_  
e) 1000 + \_\_\_\_\_

3. (Code X) How many members do you have in this State? (Check one)

a) 0-99 \_\_\_\_\_  
b) 100-249 \_\_\_\_\_  
c) 250-499 \_\_\_\_\_  
d) 500-999 \_\_\_\_\_  
e) 1000 + \_\_\_\_\_

4. (Code X) Do you have other locals in this county?

Yes \_\_\_\_\_

No \_\_\_\_\_

in this state? Yes \_\_\_\_\_ No \_\_\_\_\_

in other states? Yes \_\_\_\_\_ No \_\_\_\_\_

5. (Code X) About how many members of this union are there in the State as a whole?

a) 0-99 \_\_\_\_\_  
b) 100-249 \_\_\_\_\_  
c) 250-499 \_\_\_\_\_  
d) 500-999 \_\_\_\_\_  
e) 1000 + \_\_\_\_\_

B. Your Union's Training Programs

6. (Code X) Does your union have any in-house, or in-service, or apprenticeship training programs for any class or category of members?

a) Yes \_\_\_\_\_ (check all that apply)

- 1) at this location \_\_\_\_\_
- 2) at another local in this county \_\_\_\_\_
- 3) at another local in this State \_\_\_\_\_
- 4) in another State \_\_\_\_\_

7. (Code X and Code Y) If your local at this location has such training programs, please list them, and indicate for whom they are intended, and the number of members who are involved in them, with estimates of future enrollment.

Program	Kind of Workers	Number of Members Involved			
		Last Year	This Year	Next Year	3 Years From Now

8. (Code X and Code Y) If training programs available to your members are carried on by another local in this state, please list those programs and indicate the number of members from your local at this location who are involved in such programs: (Do not list total number members involved, just your location.)

			<u>Number of Members Involved From Your Own Local</u>			
			<u>Location</u>			
Program	(Town and County) Location of Program	Kind of Workers	Last Year	This Year	Next Year	3 Years From Now

C. Other Vocational Education Programs

9. (Code Y) Are there any opportunities for your members to enroll in training or education courses within about a 20 mile distance from your location?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't know \_\_\_\_\_



10. (Code Y) If there are, what sponsorship do these programs have? (Check all that apply)

- a) Public education - full time daytime voc ed program \_\_\_\_\_
- b) Public education - evening adult voc ed program \_\_\_\_\_
- c) Other public education (specify) \_\_\_\_\_
- d) Industry sponsored program \_\_\_\_\_
- e) Program sponsored by union other than your own \_\_\_\_\_
- f) Your own union program \_\_\_\_\_
- g) Community college \_\_\_\_\_
- h) 4-year college \_\_\_\_\_
- i) University or university extension \_\_\_\_\_
- j) Other (specify) \_\_\_\_\_

11. (Code Y) What is your opinion of these adult education programs as a means of improving members skills?

<u>Program Type</u>	<u>Very Useful</u>	<u>Somewhat Useful</u>	<u>Not Useful</u>
a) public ed - full time daytime voc ed program	_____	_____	_____
b) public educ. - evening adult voc ed program	_____	_____	_____
c) other public education	_____	_____	_____
d) industry sponsored program	_____	_____	_____
e) program sponsored by union other than your own	_____	_____	_____
f) your own union program, if relevant	_____	_____	_____
g) community college	_____	_____	_____
h) 4 year college	_____	_____	_____
i) university or university extension	_____	_____	_____
j) other (specify)	_____	_____	_____

12. (Code X) Did you or someone in your local suggest to any member within the past twelve months that his or her career might benefit by additional training?

Yes \_\_\_\_\_

No \_\_\_\_\_

Don't know \_\_\_\_\_

13. (Code X and Code Y) If you answered "no" to Question 12, please skip to Question 17. If you answered "yes" to Question 12, please indicate on the list below approximately how many members received that suggestion and, if a specific recommendation was made, the recommended training source. In the first column please indicate the number of such members last year; in the second column please indicate the number you expect this year; and in the third column the number you expect three years from now.

<u>Program Type</u>	<u>Approximate Number of Members To Whom Training is Recommended</u>			
	<u>Last Year</u>	<u>This Year</u>	<u>Next Year</u>	<u>3 Years From now</u>
a) public ed - full time daytime voc ed program	_____	_____	_____	_____
b) public ed - evening adult voc ed program	_____	_____	_____	_____
c) other public education	_____	_____	_____	_____
d) industry sponsored program	_____	_____	_____	_____
e) program sponsored by union other than your own	_____	_____	_____	_____
f) your own union's program	_____	_____	_____	_____
g) community college	_____	_____	_____	_____
h) 4 year college	_____	_____	_____	_____
i) university or university extension	_____	_____	_____	_____
j) other (specify)	_____	_____	_____	_____
k) general recommendation not specifying training source	_____	_____	_____	_____

14. (Code Y) If a member successfully completes a specific course in any of the training programs (listed below), does he or she receive any benefits from you?

<u>Program Type</u>	<u>Benefits From Union Local or International</u>
a) public ed full time day time program	
b) public ed adult evening voc-ed program	
c) other public ed	
d) industry sponsored program	
e) program sponsored by union other than your own	
f) your own union's program	
g) community college	
h) 4 year college	
i) university or university extension	
j) other (specify)	

15. (Code Z) From the experience of your members, what is the most common lack in your members' skills?

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16. (Code Z) What kinds of education or training courses can you think of which would make your members work of more value to their employers?

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17. (Code X) The following is a list of the types of programs currently being offered in the public vocational educational schools. Please check off those most relevant to your members.

	Relevant to Members
OFFICE OCCUPATIONS	_____
Accounting and com- puting	_____
Business data pro- cessing systems	_____
Filing, office machines, general clerical	_____
Information communi- cation (correspon- dence, mail, messenger)	_____
Personnel, training	_____
Stenographic, secreta- rial	_____
Supervisory, admini- strative, management	_____
Typing	_____

	Relevant to Members
CONSUMER AND HOMEMAKING EDUCATION	_____
Homemaking (child develop- ment, consumer education family health)	_____
Occupational preparation (care and guidance of children, clothing management, food management, etc.)	_____
VOCATIONAL INDUSTRIAL EDUCATION	_____
Air conditioning	_____
Appliance repair	_____
Automotive services	_____
Aviation	_____
Blueprint reading	_____
Business machine maintenance	_____
Commercial art	_____
Commercial fishery	_____
Commercial photography	_____
Construction and maintenance	_____
Custodial services	_____
Diesel mechanic	_____
Drafting	_____
Electrical	_____
Electronics	_____
Fabric maintenance	_____
Foremanship	_____
Graphic arts	_____
Industrial atomic energy	_____

	Relevant to Members
VOCATIONAL INDUSTRIAL EDUCATION (cont'd)	
Instrument maintenance	_____
Maritime	_____
Foundry	_____
Metallurgy	_____
Personal services	_____
Plastics	_____
Public service (fireman, law enforcement etc.)	_____
Quantity food	_____
Refrigeration	_____
Small engine repair	_____
Electric power generating plants	_____
Textile production	_____
Leatherworking	_____
Upholstering	_____
Woodworking	_____

DISTRIBUTION AND MARKETING	_____
Advertising	_____
Apparel and accessories	_____
Automotive	_____
Finance and credit	_____
Floristry	_____
Food distribution	_____

	Relevant to Members
DISTRIBUTIVE AND MARKETING (continued)	
Food services	_____
General merchandise	_____
Hardware	_____
Home furnishings	_____
Hotel and lodging	_____
Industrial marketing	_____
Insurance	_____
International Trade	_____
Personal services	_____
Retail trade	_____
Wholesale trade	_____
Petroleum	_____
Real estate	_____
Recreation	_____
Transportation	_____

TECHNICAL EDUCATION	_____
Engineering	_____
Agricultural	_____
Health	_____
Office	_____
Home economics	_____
Misc (pilots, fire, forestry, police)	_____



	Relevant to Members
HEALTH	_____
Dental	_____
Medical laboratory	_____
Nursing	_____
Rehabilitation	_____
Radiologic	_____
Ophthalmic	_____
Environmental	_____
Mental health	_____
Misc (inhalation, community, health, mortuary, etc.)	_____
AGRICULTURE	_____
Production	_____
Supplies/services	_____
Mechanics	_____
Processing, inspec- tion, marketing	_____
Ornamental horticul- ture	_____
Resources (conser- vation)	_____
Forestry	_____

## SECTION V

### State Employment Offices

This section describes the data gathering instruments designed to obtain information from state employment agencies to use in forecasting social demand. This information is desired because previous surveys have shown that a portion of those enrolled in post-secondary or adult vocational education programs were encouraged to do so by such agencies. Thus, in order to forecast future interest in such programs it is necessary to obtain data on agency behavior. The unit used here is the local state employment office. (See Table 15.)

There are three kinds of information sought in these instruments, requiring the following:

- 1) Questions designed to identify those officials who do suggest to clients that they enroll in education programs. In addition, questions are included to discover whether the recommendation is general or specific as to program source (public, private, apprentice, on-the-job, etc.).

These questions are marked Code X in the questionnaire.

Table 15 Relevant Section of Model

Flow of Students to Adult Education and  
Post Secondary Programs

From

To

	<u>Next Year</u>		<u>Next 2 or 3 Years</u>		<u>More than 3 Years</u>	
	Adult Ed	Post Secondary	Adult	Post Secondary	Adult	Post Secondary
Adult education						
Post Secondary Students						
High School Seniors						
Presently Employed:						
a) Recommended by employer						
b) Recommended by Union						
Referred by state employ- ment office						
Other						

Total

- 2) Questions designed to help vocational education administrators determine how public programs compare to other programs (such as apprentice, private, community college, etc.). The comparison is made in regard to how the agencies rate the different types of programs. The programs are also compared in terms of the different frequency with which agency officials recommend each program type to their clients.

These are coded Y.

- 3) Questions designed to elicit suggestions from agency officials, which might be helpful in planning programs in the future. These questions ask about the most common work-related deficiency in their clients.

These questions are coded Code Z.

## Administration of the State Employment Office Questionnaire

This instrument is most effective if it is administered state-wide; but it can be administered by one county. However, the county is the smallest geographic unit for which it makes sense to gather this information.

For either unit, the state or the county, it is preferable to gather information from every state employment office in the corresponding area.

### Collecting the Material

The instrument is designed to be a mail questionnaire, sent to the manager of the state employment office.

There should be a mail follow-up in about three weeks, and a second follow-up about two weeks later (each including another copy of the questionnaire).

[New Jersey Vocational Education Agency Address]

(Addressee)

Dear Sir:

The [Agency] is collecting information on employment office activities relative to continuing education to help improve workers' skills in New Jersey. As part of the effort, we would like to find out something about the kinds of training courses you suggest to those registered with your office.

If you have any questions about supplying any of this information, please feel free to contact us.

[Name, phone] will be happy to discuss this with you.

Please return the completed questionnaire to (\_\_\_\_\_) within ten days if possible.

Thank you for your cooperation. We hope that, with this information and other material we are collecting, we can help meet the need for work skills in New Jersey.

Very sincerely yours,

Title.

## State Employment Office Questionnaire

### NOTE:

Throughout, the questionnaire calls for information by specific categories, namely, handicapped and others. The term "handicapped" is used in federal funding of education programs. "Handicapped" refers to those legally, partially or totally disabled, mentally retarded, afflicted with cerebral palsy, hard of hearing or deaf, blind, etc. If you can supply the information using these categories it would be most helpful. If you cannot supply this information, but can make a reasonable guess, that too would be helpful.

However, if you cannot supply the information by the categories required, please complete the questionnaire using the total figures where indicated.

1. What is the total number of persons registered at this time with your office?

Male \_\_\_\_\_ Female \_\_\_\_\_ Total \_\_\_\_\_

2. How many of them are in each of the categories indicated below?

Categories	Male	Female	Total
1. Handicapped persons			
2. Others			
Total			

3. In about how many of the cases could employment be found if the person had additional vocational training of two-years or less?

Male \_\_\_\_\_ Female \_\_\_\_\_ Total \_\_\_\_\_

4. How many of those who would benefit from such additional vocational training are in each of the categories indicated below?

Categories	Male	Female	Total
1. Handicapped persons			
2. Others			
Total			

5. Which work skill needed for job placement is most commonly lacking in those registered in your office?

Male workers:

Handicapped:

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Others:

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Female workers:

Handicapped:

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Others:

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6. What kind of education or training course can you think of which would make job placement easier?

7. (Code Y) Are there any opportunities for these people to enroll in training or education courses within about 20 mile distance from you location?

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't know \_\_\_\_\_

8. (Code Y) If there are, what sponsorship do these programs have? (Check all that apply)

a) public education - full time daytime voc ed program \_\_\_\_\_

b) public education - evening adult voc ed program \_\_\_\_\_

c) other public education (specify) \_\_\_\_\_

d) industry sponsored program \_\_\_\_\_

e) union sponsored program \_\_\_\_\_

f) community college \_\_\_\_\_

g) 4-year college \_\_\_\_\_

h) university or university extension \_\_\_\_\_

i) other (specify) \_\_\_\_\_

9. (Code Y) What is your opinion of these adult education programs as a means for improving work skills of your clients?

<u>Program Type</u>	<u>Very Useful</u>	<u>Somewhat Useful</u>	<u>Not Useful</u>
a) public ed-full time daytime voc ed program	_____	_____	_____
b) public educ-evening adult voc ed program	_____	_____	_____
c) other public education	_____	_____	_____
d) industry sponsored program	_____	_____	_____
e) union sponsored program	_____	_____	_____
f) community college	_____	_____	_____

Question 9 (cont'd)

<u>Program Type</u>	<u>Very Useful</u>	<u>Somewhat Useful</u>	<u>Not Useful</u>
g) 4-year college	_____	_____	_____
h) university or university extension	_____	_____	_____
i) other (specify)	_____	_____	_____

10. (Code X) Did you or someone in your office suggest to any client within the past twelve months that he or she might benefit by additional training?

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

11. (Code X and Code Y) If you answered "no" to Question 10, please skip to Question 12. If you answered "yes" to Question 10, please indicate on the list below approximately how many people received that suggestion and, if a specific recommendation was made, the recommended training source. In the first column please indicate the number of such people last year; in the second column please indicate the number you expect this year; and in the third column the number you expect three years from now.

Approximate Number of People  
To Whom Training is Recommended

<u>Program Type</u>	<u>Last Year</u>	<u>This Year</u>	<u>Next Year</u>	<u>3 Years From Now</u>
a) public ed-full time daytime voc ed program	_____	_____	_____	_____
i) MDTA or WIN				
ii) other	_____	_____	_____	_____
b) public ed-evening adult voc ed program	_____	_____	_____	_____
c) other public education	_____	_____	_____	_____
d) industry sponsored program	_____	_____	_____	_____
e) union sponsored program	_____	_____	_____	_____
f) community college	_____	_____	_____	_____
g) 4-year college	_____	_____	_____	_____

Question 11 (cont'd)

Approximate Number of People  
To Whom Training is Recommended

<u>Program Type</u>	<u>Last Year</u>	<u>This Year</u>	<u>Next Year</u>	<u>3 Years From Now</u>
h) university or university extension	_____	_____	_____	_____
i) other (specify)	_____	_____	_____	_____
j) general recommendation not specifying train- ing source	_____	_____	_____	_____

12. In which of the program areas listed below do you feel vocational training could be most helpful, when it comes to matching jobs available with job seekers.

Enter 1 for most helpful

2 for somewhat

3 for marginal

leave others blank.

	Handicapped	Others
OFFICE OCCUPATIONS	_____	_____
Accounting and computing	_____	_____
Business data processing systems	_____	_____
Filing, office machines, general clerical	_____	_____
Information communication (correspondence, mail, messenger)	_____	_____
Personnel, training	_____	_____
Stenographic, secretarial	_____	_____
Supervisory, administrative, management	_____	_____
Typing	_____	_____

	Handicapped	Others
CONSUMER AND HOMEMAKING EDUCATION	_____	_____
Homemaking (child development, consumer education family health)	_____	_____
Occupational preparation (care and guidance of children, clothing management, food management, etc.)	_____	_____
VOCATIONAL INDUSTRIAL EDUCATION	_____	_____
Air conditioning	_____	_____
Appliance repair	_____	_____
Automotive services	_____	_____
Aviation	_____	_____
Blueprint reading	_____	_____
Business machine maintenance	_____	_____
Commercial art	_____	_____
Commercial fishery	_____	_____
Commercial photography	_____	_____
Construction and maintenance	_____	_____
Custodial services	_____	_____
Diesel mechanic	_____	_____
Drafting	_____	_____
Electrical	_____	_____
Electronics	_____	_____
Fabric maintenance	_____	_____
Foremanship	_____	_____
Graphic arts	_____	_____
Industrial atomic energy	_____	_____

	Handicapped , Others	
VOCATIONAL INDUSTRIAL EDUCATION (cont'd)		
Instrument maintenance	_____	_____
Maritime	_____	_____
Foundry	_____	_____
Metallurgy	_____	_____
Personal services	_____	_____
Plastics	_____	_____
Public service (fireman, law enforcement etc.)	_____	_____
Quantity food	_____	_____
Refrigeration	_____	_____
Small engine repair	_____	_____
Electric power generating plants	_____	_____
Textile production	_____	_____
Leatherworking	_____	_____
Upholstering	_____	_____
Woodworking	_____	_____
DISTRIBUTION AND MARKETING	_____	_____
Advertising	_____	_____
Apparel and accessories	_____	_____
Automotive	_____	_____
Finance and credit	_____	_____
Floristry	_____	_____
Food distribution	_____	_____

	Handicapped	Others
DISTRIBUTIVE AND MARKETING (continued)		
Food services	_____	_____
General merchandise	_____	_____
Hardware	_____	_____
Home furnishings	_____	_____
Hotel and lodging	_____	_____
Industrial marketing	_____	_____
Insurance	_____	_____
International Trade	_____	_____
Personal services	_____	_____
Retail trade	_____	_____
Wholesale trade	_____	_____
Petroleum	_____	_____
Real estate	_____	_____
Recreation	_____	_____
Transportation	_____	_____

TECHNICAL EDUCATION	_____	_____
Engineering	_____	_____
Agricultural	_____	_____
Health	_____	_____
Office	_____	_____
Home economics	_____	_____
Misc (pilots, fire, forestry, police)	_____	_____

	Handicapped	Others
HEALTH	_____	_____
Dental	_____	_____
Medical laboratory	_____	_____
Nursing	_____	_____
Rehabilitation	_____	_____
Radiologic	_____	_____
Ophthalmic	_____	_____
Environmental	_____	_____
Mental health	_____	_____
Misc (inhalation, community, health, mortuary, etc.)	_____	_____

AGRICULTURE	_____	_____
Production	_____	_____
Supplies/services	_____	_____
Mechanics	_____	_____
Processing, inspection, marketing	_____	_____
Ornamental horticulture	_____	_____
Resources (conservation)	_____	_____
Forestry	_____	_____